Qtrade Direct Investing is a division of Aviso Financial Inc., member of the Canadian Investor Protection Fund.



700 - 1111 West Georgia Street Vancouver, BC, Canada V6E 4T6 604.605.4199 Toll Free 1.877.787.2330

1. ACCOUNT DETAILS	
Primary Account Holder Name (First, Initial, Last) Joint Account Holder Name (First, Initial, Last)	
Client ID Client ID Client ID	
Note: Your Client ID is found in the first page of your Qtrade Direct Investing ("QDI") account statement. Please note that the Trusted Contact F non-registered accounts associated with the Client ID.	Person information will apply to all registered and
2. APPOINT A TRUSTED CONTACT PERSON	
Trusted Contact Person	
When you open an account or update your information, you may appoint a Trusted Contact Person ("TCP"). A TCP may be a close friend, family mem your interests come first. This step adds an extra layer of protection for you by providing us the opportunity to connect with the TCP where we have	e concerns about financial decisions or where we
believe that there is financial exploitation of your Account. Should you wish to appoint a TCP, the name and contact information for the TCP will be recipis important to emphasize that the TCP is not the same as a power of attorney. A power of attorney has the authority to make financial decisions of interest or involvement in making financial decisions for you.	
Qtrade may place a temporary hold on the purchase or sale of a security or on the withdrawal or transfer of cash or securities from your Account, whe has occurred, is occurring, has been attempted or will be attempted, or where we reasonably believe that you do not have the mental capacity to make	
Appointment	,
I hereby revoke any appointment of Trusted Contact Person made by me for this Client ID Number and I hereby appoint the person named below a contact, discuss concerns and disclose personal information about me to my Trusted Contact Person.	as my Trusted Contact Person. I authorize you to
Would you like to add a Trusted Contact Darson to your account?	
Would you like to add a Trusted Contact Person to your account? O No Yes If yes, complete the following information:	
Trusted Contact Person First Name Last Name Relationship To You Phone Number	er Email Address
Trusted Contact Person First Name Last Name Relationship To You Phone Number 3. ACCOUNT HOLDER AUTHORIZATION (READ CAREFULLY BEFORE SIGNING)	er Email Address
·	er Email Address
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3. ACCOUNT HOLDER AUTHORIZATION (READ CAREFULLY BEFORE SIGNING)	er Email Address Date (dd/mm/yyyy)
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